

## National Stock Exchange of India

**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/66624****Date: February 12, 2025****Circular Ref. No.: 0281/2025**

To All Members,

**Sub: Listing of Equity Shares of Jubilant Agri and Consumer Products Limited pursuant to the Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from February 14, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from February 14, 2025.

For and on behalf of  
**National Stock Exchange of India Limited**

**Jalpa Mehta**  
**Manager**

### Annexure

#### 1. Jubilant Agri and Consumer Products Limited

Symbol	JUBLCPL
Name of the Company	Jubilant Agri and Consumer Products Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE03CC01015
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	15067101
Distinctive number range	5608553 to 20675653
Market lot	1
Pari Passu	Yes
Lock-in details	NA

\* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<b>Registered and Corporate Office Address:</b> Jubilant Agri and Consumer Products Limited Bhartiagram, Gajraula, District Amroha - 244223, Uttar Pradesh Tel No.: +91 124 2577229  <b>Contact Person – Mr. Hariom Pandey</b> <b>Website:</b> <a href="http://www.jacpl.co.in">www.jacpl.co.in</a> <b>Email:</b> <a href="mailto:investorsjacpl@jubl.com">investorsjacpl@jubl.com</a>	<b>Address of the Registrar and Share Transfer Agent:</b> <b>Alankit Assignments Limited</b> 205-208 Anarkali Complex, Jhandewalan Extension, New Delhi – 110055  <b>Contact Person: Mr. J. K. Singla</b> <b>Website:</b> <a href="https://www.alankit.com/">https://www.alankit.com/</a> <b>E-mail:</b> <a href="mailto:rta@alankit.com">rta@alankit.com</a> Tel. No.: +91-11-23541234
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, vide its order dated August 07, 2024 has approved the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited (Amalgamating Company-1) and KBHB Investment Holding Private Limited (Amalgamating Company-2) and SSBPB Investment Holding Private Limited (Amalgamating Company-3) and Jubilant Industries Limited (JIL) and Jubilant Agri and Consumer Products Limited (Amalgamated Company) and their respective shareholders

and creditors under sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Amalgamation of HSSS Investment Holding Private Limited (Amalgamating Company 1/HSSS) and KBHB Investment Holding Private Limited (Amalgamating Company 2/KBHB) and SSBPB Investment Holding Private Limited (Amalgamating Company 3/SSBPB) with and into Jubilant Industries Ltd (JIL). HSSS, KBHB and SSBPB are all part of promoter group of JIL holding 47.55%, 11.53% and 10.96% respectively of total equity of JIL. In consideration, the same amount of shares shall be issued to the shareholders of the amalgamating companies as their investments in JIL, in the equal proportion.

Amalgamation of **Jubilant Industries Ltd (JIL)** into **Jubilant Agri and Consumer Products Limited (JACPL)**, JACPL shall issue equity shares to the shareholders of **JIL** as per below:

**“01 Fully Paid-Up Equity Share of the Face Value of Rs.10/- each of Jubilant Agri and Consumer Products Limited for every 01 Fully Paid-Up Equity Share of the Face Value of Rs.10/- each held by such members in Jubilant Industries Limited”**

Prior to the Scheme, the paid-up Equity Capital of Jubilant Agri and Consumer Products Limited was Rs. 5,60,85,520/- consisting of 56,08,552 equity shares of Face Value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Jubilant Agri and Consumer Products Limited, post Arrangement is Rs. 15,06,71,010/- consisting of 1,50,67,101 equity shares of face Value of Rs. 10/- each fully paid.

- b) Appointed Date: July 01, 2022
- c) Effective date: October 03, 2024
- d) Date of Allotment: November 04, 2024.